



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25530	-108	-0.42
NIFTY	7765	-16	-0.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.53	-2.08
HDFCBANK	59.15	-0.84
ICICIBK	7.91	-1.25
INFY	16.31	-0.37
TATAMOTOR	29.27	-2.27
WIPRO	12.18	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-65.04
FIIs Index Future	34.7902
FIIs Index Options	-639.724
FIIs Stock Future	-40.5276
FIIs Stock Options	-17.742
DII's Eq (Provisional)	-54.90

CURRENCY

RBI RATE	07-DEC-2015
RUPEE - \$	66.6263
EURO	72.4028
YEN 100	54.0500
GBP	100.6524

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17730	-116	-0.66
NASDAQ	5101	-40	-0.79
NIKKEI	19494	-203	-1.03
HANG SENG	21226	-477	-2.15
SGX NIFTY	7751	-58	-0.74

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.78	+0.13
NATURAL GAS	2.066	-0.001
GOLD	1069.0	-6.20
SILVER	14.215	-0.117
COPPER	2.0475	-0.0035

WORLD EVENTS

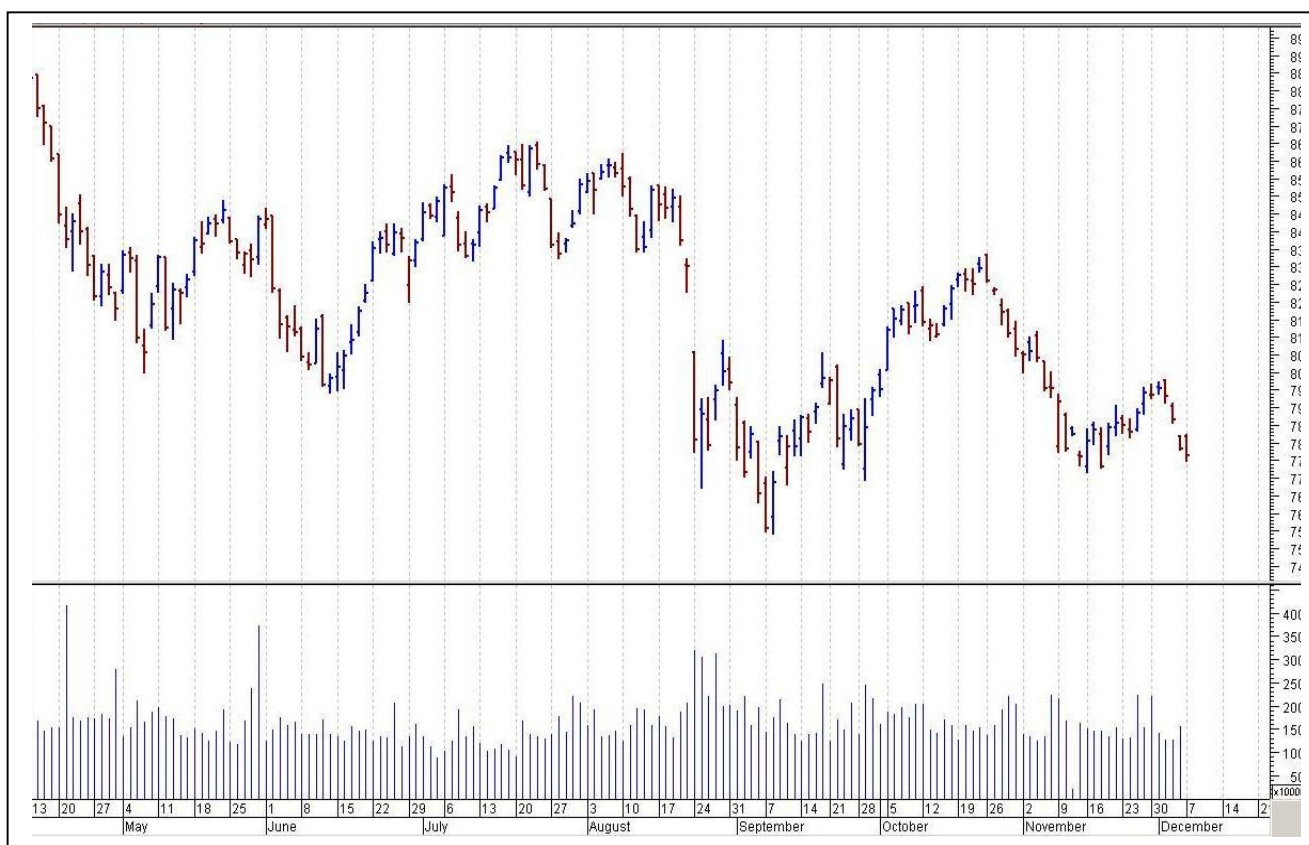
- US:JOLTS Job Openings
- UK:Manufacturing Production m/m

TOP STORY

- ONGC Videsh Close To Winning \$5 Bn Farzab-B Gas Field Rights. Rosneft eyes more deals with ONGC, wants to develop new projects (ET)
- Religare Enterprises Co Sells Its Stake In Life Insurance JV Aegon Religare Life Insurance for 971.5 Cr To BCCL.
- JP Assoc Group to sell cement arm by March for `19500 cr (BS)
- Amtek Auto (BS) JP Morgan AMC sells debt papers of co at 15% loss
- Reliance Industries Co has shifted `10000-15000 cr from duration schemes to liquid funds of mutual funds to partially retire debt (BS).
- Tata Motors November Auto Sales: Jaguar Land Rover Retail Sales Up 27% At 46,547 Units (YoY)
- HDFC Bank, SBI Caps to syndicate \$500 mn loan for Chambal Fertilizers: ET
- ITC Says Greencare Holdings Acquires 87.06% Stake In Classic Infra For `11.4 Cr



NIFTY CHART



MARKET COMMENTARY

Indian markets lost their way after a good opening on Monday, making a subdued start of the new week and declining for the fourth straight session. Traders who were initially encouraged by the good going in the global markets and with the committee headed by Arvind Subramanian on goods and services tax (GST) rates coming up with an amicable solution to the ongoing confrontation of the government and the Opposition, suggesting 17-18 percent GST rate and dropping of the one per cent additional tax on inter-state sales. For today's trade Nifty likely to trade in the range between 7795 – 7805 in the upper side and 7795 – 7805 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7765	7730	7705	7695	7665	7795	7805	7830	7865
USDINR	66.95	66.9	66.85	66.8	66.7	67.05	67.15	67.2	67.35

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
GODREJIND	379.4	377	384	388	TRADING CALL
KOTAKBANK	675.45	671	684	688	TRADING CALL
HDIL	69.95	68.8	71.4	72.8	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ZICOM	133.35	129	144	148	TRADING CALL
PATELENG	77.8	76	81.4	84.8	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DONEAR	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	551,000	19.99
JAMNAAUTO	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LTD	S	1,550,000	117.05
JAMNAAUTO	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED	S	5,000,000	116.26

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DONEAR	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	SELL	1452354	19.63
JAMNAAUTO	CLEARWATER CAPITAL PARTNERS (CYPRUS) LTD	SELL	5000000	116.85
JAMNAAUTO	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LTD	SELL	1550000	118.06

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1353.45	1340.65	1327.85	1348.30	1361.10	1368.75
ADANI PORTS	255.10	253.43	251.77	256.17	257.83	260.57
AMBUJACEM	195.90	194.53	193.17	196.52	197.88	199.87
ASIANPAINT	871.45	850.35	829.25	862.10	883.20	894.95
AXISBANK	462.30	459.88	457.47	462.72	465.13	467.97
BAJAJ-AUTO	2449.75	2432.90	2416.05	2458.95	2475.80	2501.85
BANKBARODA	165.70	163.83	161.97	166.92	168.78	171.87
BHARTIARTL	320.10	317.83	315.57	320.92	323.18	326.27
BHEL	168.80	167.63	166.47	169.07	170.23	171.67
BOSCH LTD	18496.05	18374.03	18252.02	18522.02	18644.03	18792.02
BPCL	910.75	904.80	898.85	913.90	919.85	928.95
CAIRN	135.85	134.50	133.15	136.25	137.60	139.35
CIPLA	645.20	638.87	632.53	646.43	652.77	660.33
COALINDIA	327.55	322.70	317.85	330.35	335.20	342.85
DRREDDY	3179.90	3153.07	3126.23	3179.18	3206.02	3232.13
GAIL	357.80	353.05	348.30	357.95	362.70	367.60
GRASIM	3770.05	3733.43	3696.82	3761.72	3798.33	3826.62
HCLTECH	842.30	833.25	824.20	843.05	852.10	861.90
HDFC	1184.60	1177.13	1169.67	1182.52	1189.98	1195.37
HDFCBANK	1061.95	1058.33	1054.72	1064.72	1068.33	1074.72
HEROMOTOCO	2623.05	2600.60	2578.15	2631.85	2654.30	2685.55
HINDALCO	79.25	78.57	77.88	79.58	80.27	81.28
HINDUNILVR	833.50	820.50	807.50	828.00	841.00	848.50
ICICIBANK	263.05	261.58	260.12	263.07	264.53	266.02
IDEA	137.15	135.83	134.52	137.82	139.13	141.12
INDUSINDBK	952.75	944.37	935.98	949.38	957.77	962.78
INFY	1046.25	1037.83	1029.42	1048.42	1056.83	1067.42
ITC	313.55	304.10	294.65	320.00	329.45	345.35
KOTAKBANK	671.60	665.80	660.00	669.80	675.60	679.60
LT	1341.15	1334.33	1327.52	1342.92	1349.73	1358.32
LUPIN	1831.65	1814.43	1797.22	1825.22	1842.43	1853.22
M&M	1323.70	1310.47	1297.23	1320.93	1334.17	1344.63
MARUTI	4564.20	4534.80	4505.40	4587.40	4616.80	4669.40
NTPC	130.20	128.45	126.70	129.75	131.50	132.80
ONGC	223.90	221.63	219.37	225.07	227.33	230.77
PNB	133.90	132.68	131.47	134.22	135.43	136.97
POWERGRID	131.15	129.95	128.75	130.90	132.10	133.05
RELIANCE	952.05	943.53	935.02	958.27	966.78	981.52
SBIN	238.65	236.78	234.92	239.87	241.73	244.82
SUNPHARMA	777.35	765.77	754.18	773.63	785.22	793.08
TATAMOTORS	399.15	395.30	391.45	399.15	403.00	406.85
TATAPOWER	64.15	63.78	63.42	64.37	64.73	65.32
TATASTEEL	243.55	241.50	239.45	244.50	246.55	249.55
TCS	2319.80	2308.73	2297.67	2326.32	2337.38	2354.97
TECHM	544.65	537.70	530.75	542.10	549.05	553.45
ULTRACEMCO	2864.65	2848.23	2831.82	2872.62	2889.03	2913.42
VEDL	91.25	90.27	89.28	91.68	92.67	94.08
WIPRO	576.05	570.17	564.28	573.78	579.67	583.28
YESBANK	734.90	729.63	724.37	737.77	743.03	751.17
ZEEL	400.10	396.07	392.03	399.03	403.07	406.03



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31216:- Face Value Split - J. Kumar Infraprojects Limited from Rs. 10 to Rs. 2 wef December 10, 2015

NSE Download Ref.No.: NSE/CML/31282:- Listing of Equity Shares of Pilani Investment and Industries Corporation Limited (PILANIINVS) WEF December 08, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
JUBLINDS	9-Dec-15	Annual General Meeting	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	
PFOCUS	10-Dec-15	Annual General Meetng	
COLPAL	10-Dec-15	Dividend	3
JSL	11-Dec-15	Annual General Meeting	
JPASSOCIAT	15-Dec-15	Annual General Meeting	
TFCILTD	16-Dec-15	Dividend	
GUJGASLTD	17-Dec-15	Dividend	5
VISASTEEL	17-Dec-15	Annual General Meeting	
SADBHIN	17-Dec-15	Annual General Meeting	
ANDHRACEMT	18-Dec-15	Annual General Meeting	
MANINDS	18-Dec-15	Annual General Meeting/ Dividend	1.5
NET4	21-Dec-15	Annual General Meeting	
UTTAMSUGAR	21-Dec-15	Annual General Meeting	
ENTEGRA	21-Dec-15	Annual General Meeting	
HITECHPLAS	21-Dec-15	Annual General Meeting/ Dividend	0.9
LYKALABS	22-Dec-15	Annual General Meeting	
SKIL	22-Dec-15	Annual General Meeting	
PRUDMOULI	22-Dec-15	Annual General Meeting	
ERAINFRA	22-Dec-15	Annual General Meeting	
DHANUKA	22-Dec-15	Annual General Meeting/Dividend	4.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1059/\$1035 & Resistance = \$1119/\$1141.
- Crude oil range->\$34 to \$44.
- Rout in Crude Sends U.S. Stocks Lower as Dollar Strengthens: - The worsening rout in crude oil sapped momentum from equity markets, as energy-related shares tumbled with currencies of commodity-producing nations.
- China's steel giants lost \$11 billion in first 10 months of 2015: - Chinese steelmakers, determined to keep their world's leadership in the sector, have been boosting sales at the expense of profits. From January to October this year, they have churned out a combined \$11 billion (Rmb72bn), or more than double the profits reaped in 2014.
- Dollar remains higher in quiet trade, Fed in focus: - The dollar remained broadly higher against the other major currencies in quiet trade on Monday, as Friday's strong U.S. jobs data continued to fuel expectations for a December rate hike by the Federal Reserve, supporting demand for the greenback.
- Oil at lowest in almost seven years on OPEC inaction, strong dollar: - Oil prices fell to their lowest in nearly seven years on Monday after OPEC's meeting ended in disagreement over production cuts and without a reference to its output ceiling, while a stronger dollar made it more expensive to hold crude positions.
- Natural gas sinks to 2-week lows on weak heating demand signals: - U.S. natural gas prices started the week off with heavy losses on Monday, falling to a two-week low as unusually mild December weather weighed on the fuel.
- Gold falls from 3-week high as dollar strengthens: - Gold prices fell from the previous session's three-week high on Monday, as the U.S. dollar recovered from last week's losses.

TRENDS & OUTLOOK – DATE: 08- Dec- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	25100	25300	25590	25855	26136
SILVER (Mar)	32700	33800	34900	36000	37200

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	297	302	309	314	319
ZINC (Dec)	96.30	98.55	102.65	104.65	107.55
LEAD (Dec)	107.85	110.10	113.20	115.90	118.20
NICKEL (Dec)	555	572	597	612	633

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2400	2470	2590	2685	2775
NATURAL GAS (Dec)	129	134	142	147	153

DATE TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit, Trade Balance & USD-Denominated Trade Balance of China, Manufacturing Production of GBP, ECOFIN Meetings, NFIB Small Business Index, NIESR GDP Estimate, JOLTS Job Openings, IBD/TIPP Economic Optimism.



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